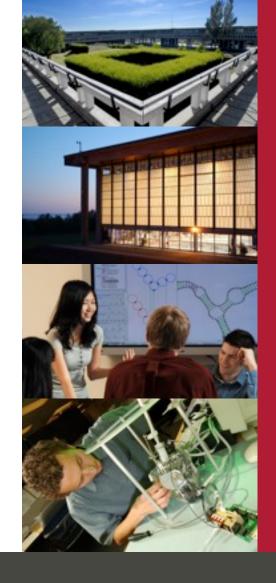
# OpenRegistry at Simon Fraser University



## In House to Open Source



#### Jeremy Rosenberg

- Senior Java Developer
- At SFU since 2004
- IdM Strategy
- Jasig Open Source Contributor



### **About Me**



- One University Three campuses
  - Burnaby
  - Surrey
  - Vancouver
- 32,000 students
- 900 faculty
- 1600 staff
- 100,000 alumni



Simon Fraser 1776 -1862



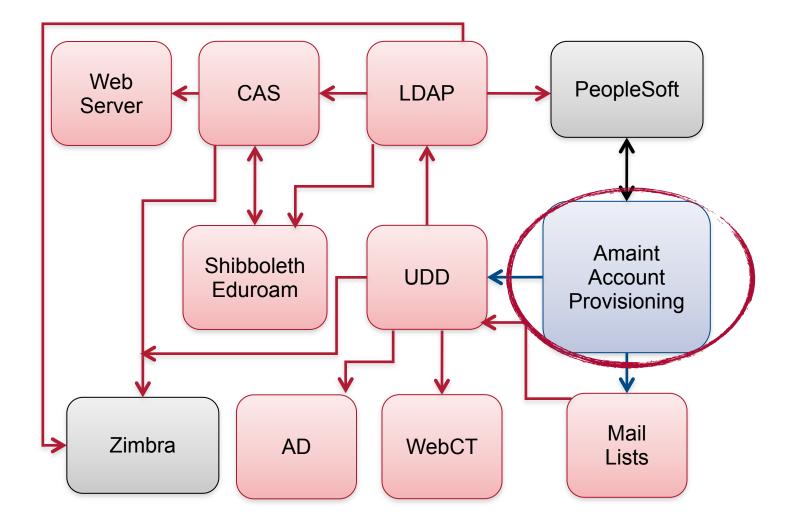
#### **About SFU**



- SFU's legacy identity management solution
- How OpenRegistry Project came about
- How OpenRegistry works
- Benefits SFU expects from OpenRegistry
- How SFU plans to develop and deploy OpenRegistry

### **About This Presentation**





## SFU's Legacy IdM Layout



- Open source software application
  - Initiated by Rutgers University
  - Jasig Incubation project
  - Combines information about people in a University into single identity records
- Generally NOT authoritative for data
- Web, batch and REST interfaces with Systems of Record
- Directory Builder
- Provisioning and Deprovisioning

## What is OpenRegistry?



- "Off the shelf" solutions require significant customizations and integration work
- Lots of institutions still rolling their own
- Leverage scant resources and learn from others' experience
  - Sakai, uPortal, CAS, Shibboleth, Kuali
- OpenRegistry is tailored to the needs of higher ed
- Decades of combined experience

## Why OpenRegistry?



#### Data Flaw, June 2009 **REST API** Web UI Standardize Normalize Reconcile Calculate Identify Validate Elect Export r Tables Load c Tables s Tables Raw Standardized Calculated Message Report Batch Batch Inbound SQL Load Outbound Queue Server

## How does OpenRegistry work?

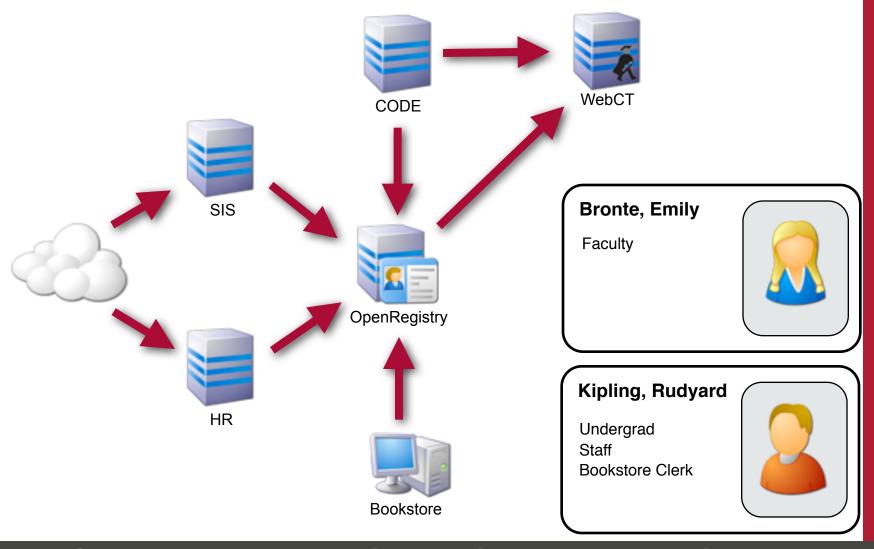


OpenRegistry Architecture

- Capture information about all university populations
- Real Time data transfer readiness
- Role based access controls
- Modern user interface
- Definitive user directory
- Business Rules based data transformations
- User settable privacy settings
- Comprehensive audit trails
- Better user experience for everyone

#### What's in it for us?





## Capture all university populations



- Faster updates throughout the University
- SOAP services
  - Widely used by commercial solutions
  - Easily exchange identity information with black boxes
- REST services
  - Lightweight
  - Ideal for Ajax applications
  - Growing popularity

#### Real Time data transfer readiness



- Current Roles:
  - Staff, Faculty, Grad, Undergrad, Other
- Additional roles need to be assigned by Systems of Record (departments)
- Potential Roles:
  - Archaeology professor
  - Office Administrator
- Allows things like building access based on roles

#### Role based access controls



- All Web 2.0'd up
  - jQuery libraries
- Skinnable
  - Customize look and feel for each institution
- Apache Tiles
  - Provides extensible, reusable components
- Spring WebFlow
  - Allows complex, custom workflows

#### Modern user interface



- HR can only track a limited amount of information
  - Details are quickly out of date
  - HR not the authority for offices or phone numbers
- Roles provided by departments can have:
  - Phone Numbers
  - Office Numbers
  - Campus Information
- Information captured from the most accurate source

## Definitive user directory



- Provide end user interface
- Anybody can verify their personal information
- User can set access limitations for:
  - Public directory listings
  - Other systems of record (for fast lookup)
- Self service activation and username selection

## User settable privacy settings



- Distributed access to the system requires greater audit capabilities
- Logging will track account changes
  - Who made a change?
  - What data was modified?
  - When was the account last accessed?
  - Where was the account accessed from? On campus?

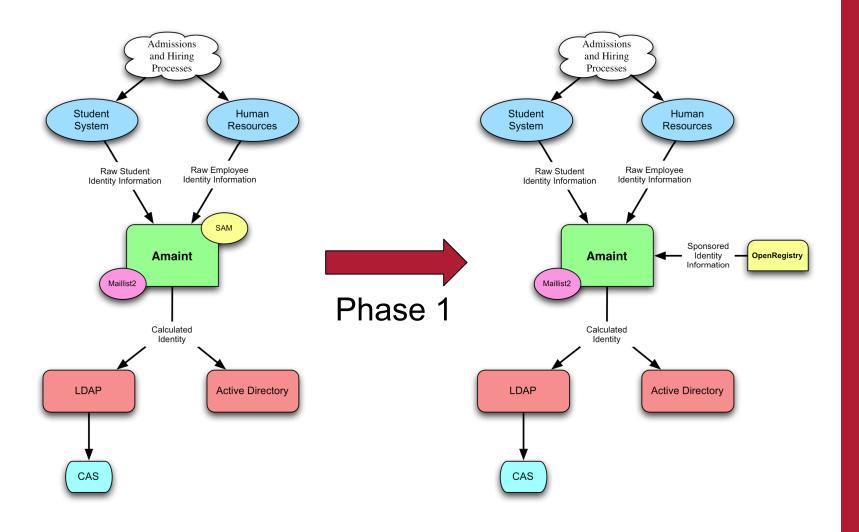
## Comprehensive audit trails





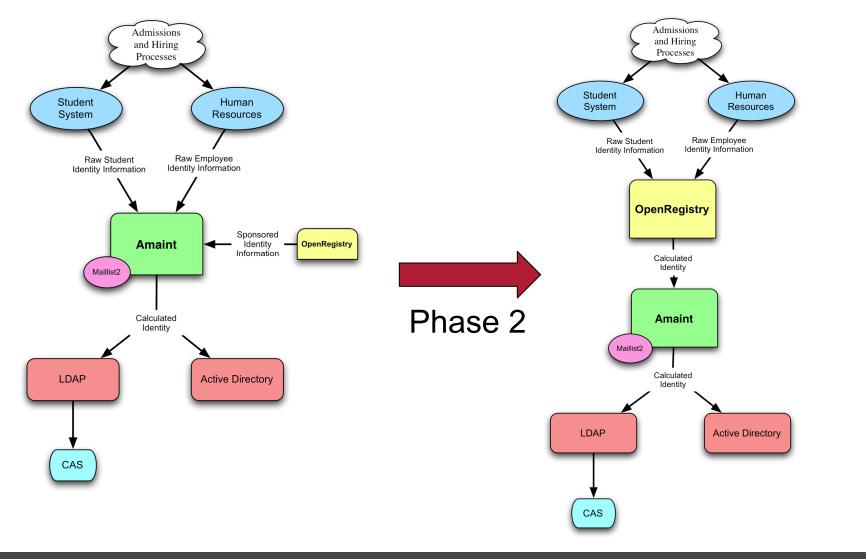
Better user experience for everyone





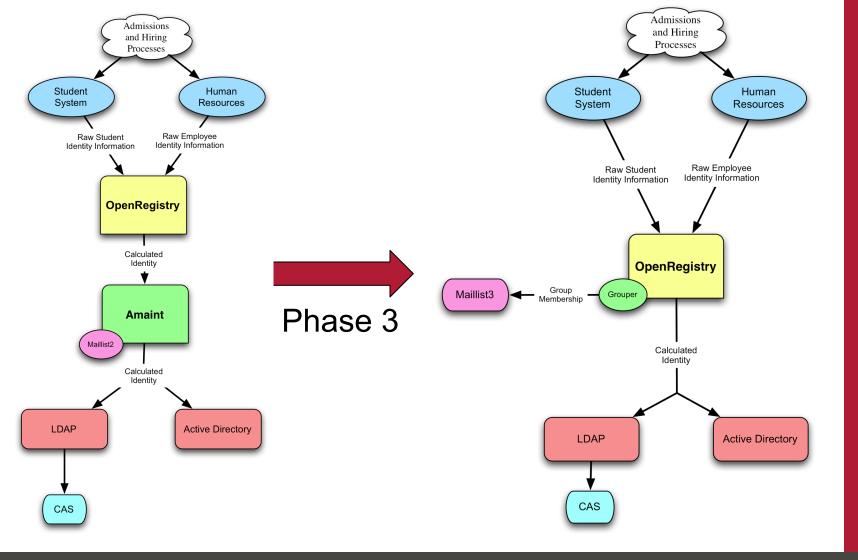
## How are we going to do it?





## How are we going to do it?





How are we going to do it?



- Visit the Jasig Wiki at:
  - http://www.ja-sig.org/wiki/display/OR/Home
- Join the OpenRegistry Dev mail list:
  - openregistry-dev@lists.ja-sig.org
- Attend a Jasig event
  - http://www.jasig.org/
- Contact me:
  - Jeremy\_rosenberg@sfu.ca

## More information on OpenRegistry



#### Thank You

#### Rosenberg@sfu.ca









## THANK YOU

