



Access Management with Grouper

Tom Barton
University of Chicago

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Outline

IAM = Identity & Access Management

- Overview of IAM à la MACE/Internet2
- Grouper 101
- A few examples from the real world

Access management in Higher Ed

- Each person's online activities are shaped by many Sources of Authority
 - Institutional policy making bodies
 - Program/activity heads
 - Resource managers
 - Self
- All of those Authorities must be reflected in applications
- IAM is the layer of abstraction that allows that to happen in a scalable manner

IAM values

- Simplifies
 - Operations: highly leveraged
 - User perspective: FSO, SSO
 - Policy implementation
- Secures
 - Institutional authentication & access management services
 - Reduced exposure of PII
 - Increased auditability
- Connects distributed authorities

Policy and Governance

PRESIDENT
PROVOST



REGISTRAR



HUMAN
RESOURCES



FACULTY
AFFAIRS



CIO



...

Establish identity

Determine policy

Source Systems

HR

faculty, staff

SA

student,
postdoc

Finance

PI, approver

Courses

instructor,
enrolled

⋮

Reflect
& Join

Manage Identity

Persons

Accounts

Organizations

Groups

Privileges

Authenticate
Authorize
Provide
Federate

Systems and Services

Business
systems

Network
services

Library

⋮

Federated
partners

Enrich identity

Apply policy

SCHOOLS
DEPARTMENTS



PROJECTS



PROGRAMS



TEAMS



USERS



...

Manage Groups

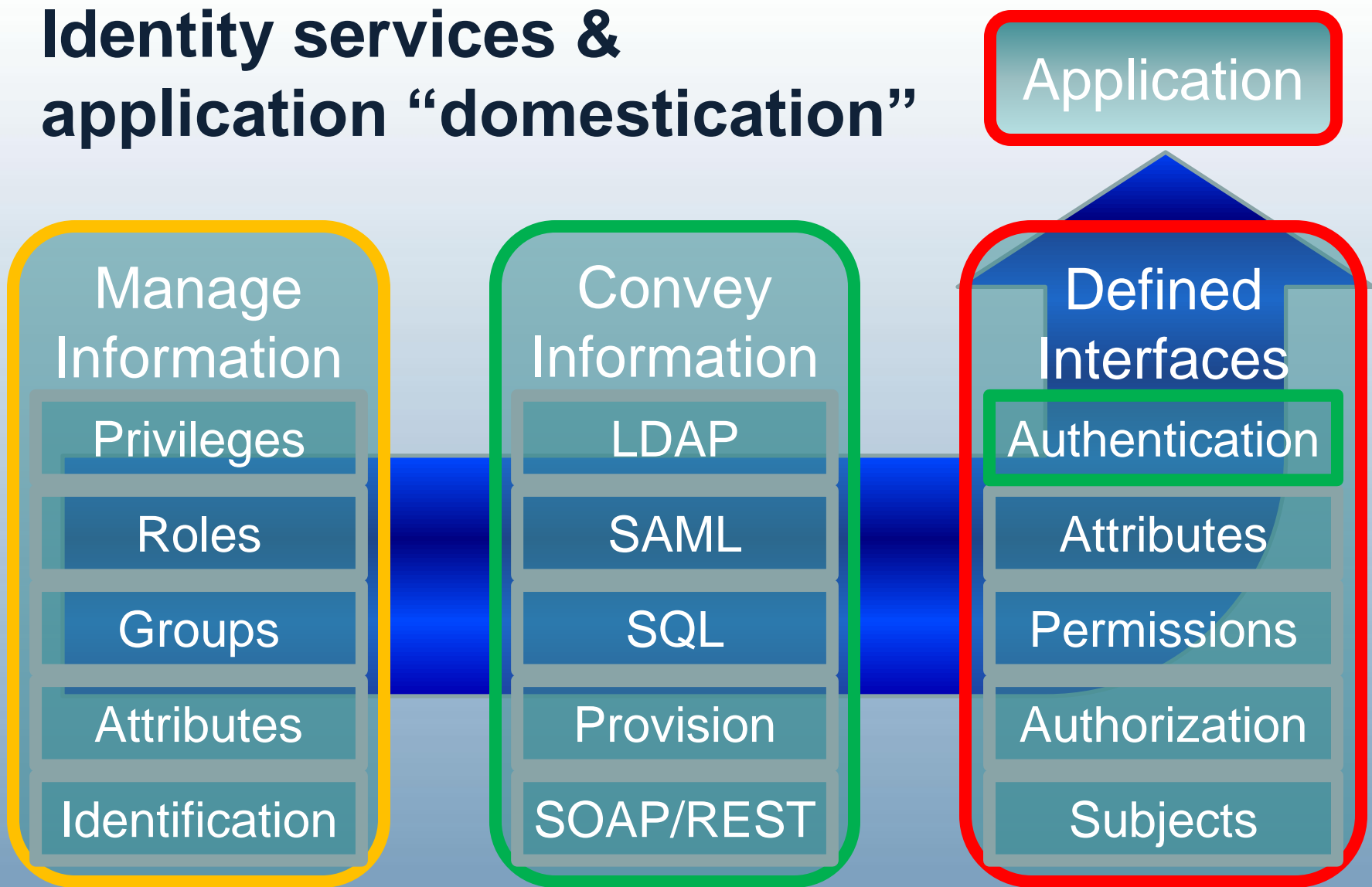
Manage Privileges



MACE/Internet2 IAM work

- Shibboleth
- InCommon Federation
- Grouper
- Comanage
 - Identity services & application domestication
- Privilege & access management
 - MACE-paccman working group
 - !Signet
 - Grouper to add some privilege management capability
- MACE-directories working group
 - edu* schema, white papers, etc

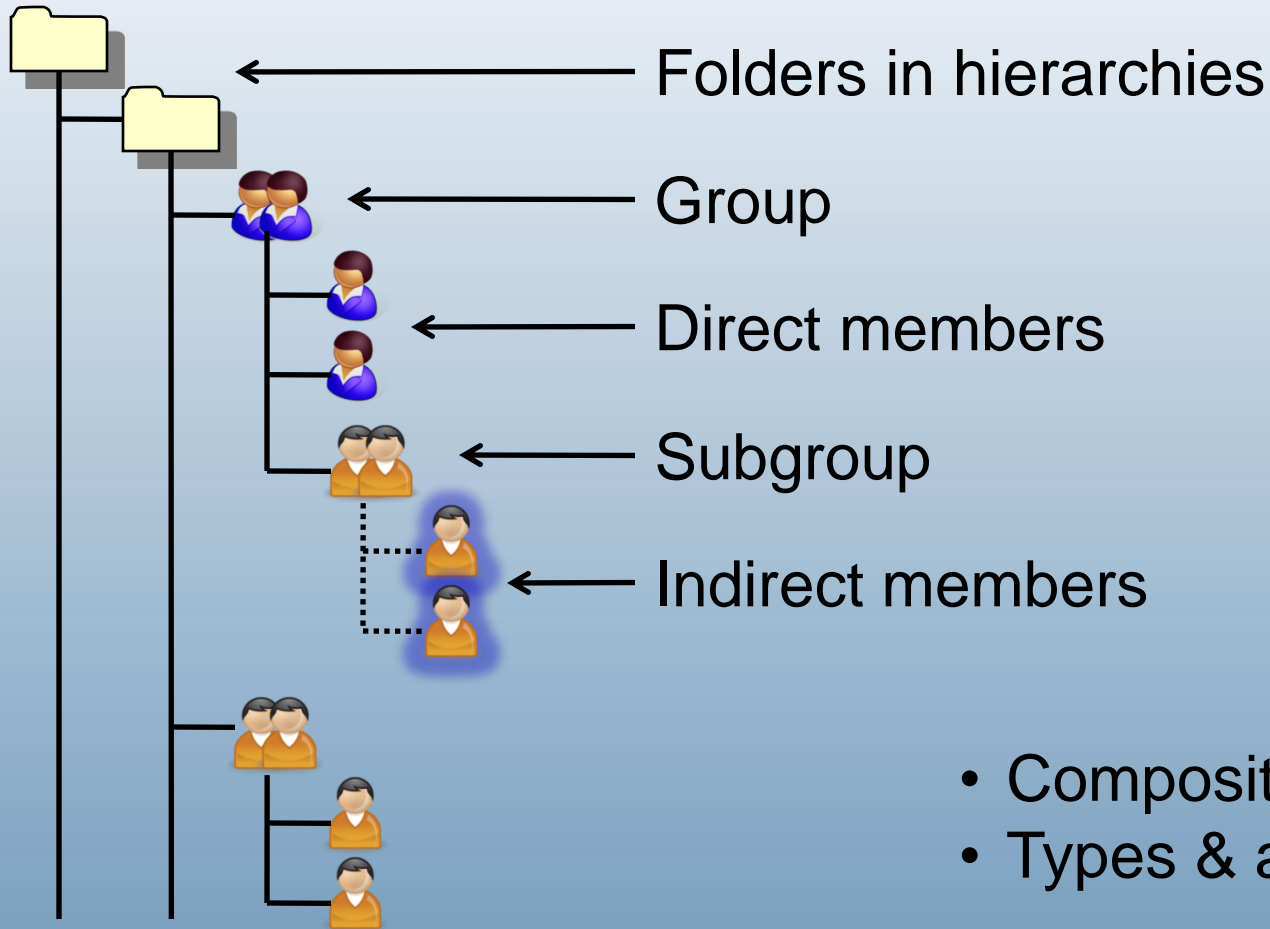
Identity services & application “domestication”



Identity services activities & Higher Ed

- MACE-paccman working group
- Kualu Rice
- OSS projects, some JA-SIG affiliated
- Liberty, Identity Gang, etc
- International efforts akin to MACE's
- Advanced CAMP June 2009 in Philly

Grouper: core concepts



Group: security & delegation

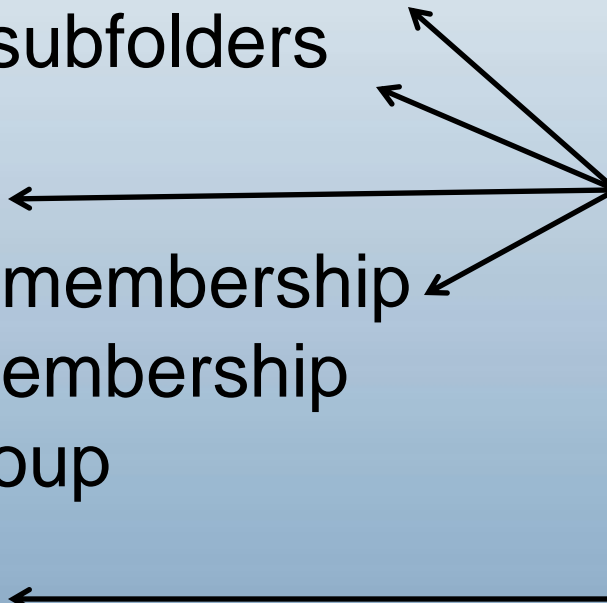


- Create groups here
- Create subfolders

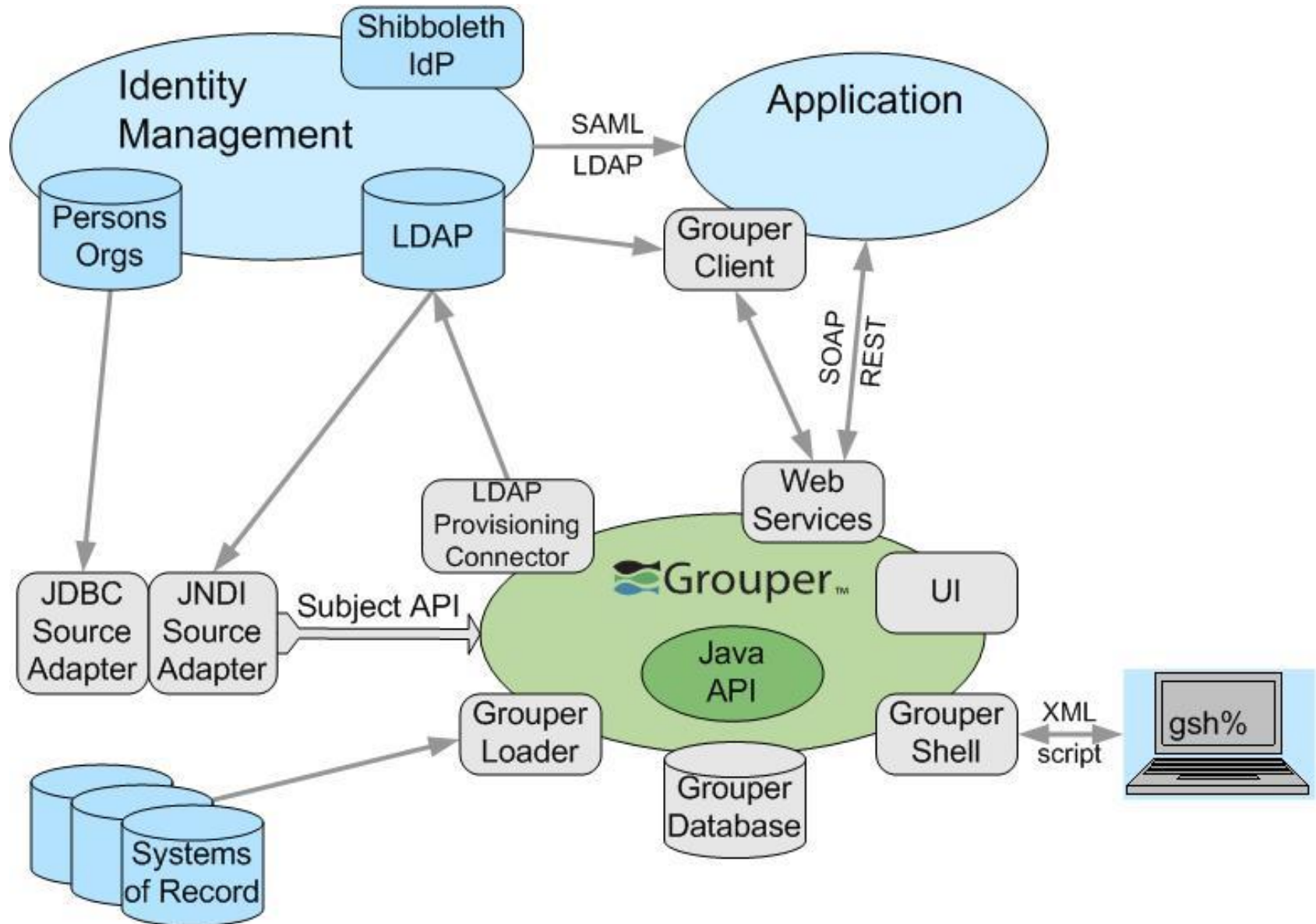


- Admin
- Update membership
- Read membership
- View group
- Opt-in
- Opt-out

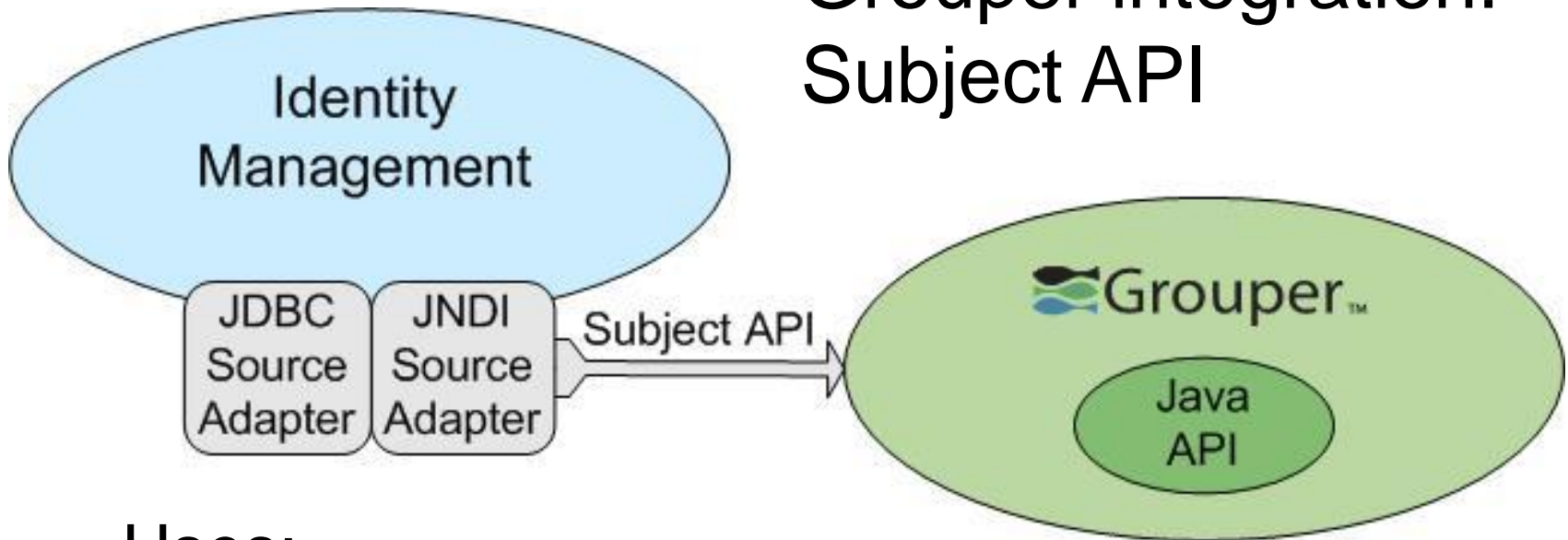
Delegation



Grouper integration

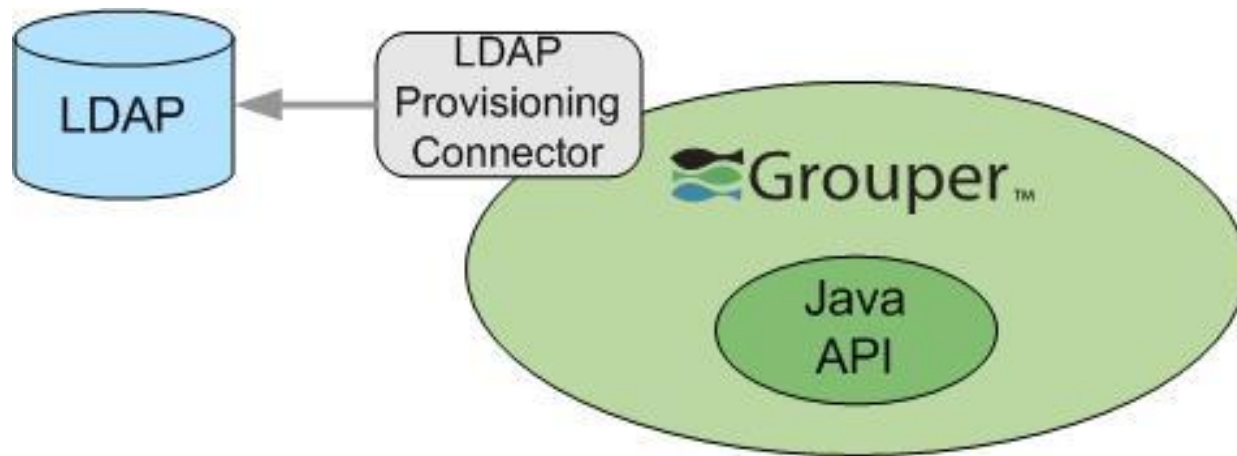


Grouper integration: Subject API



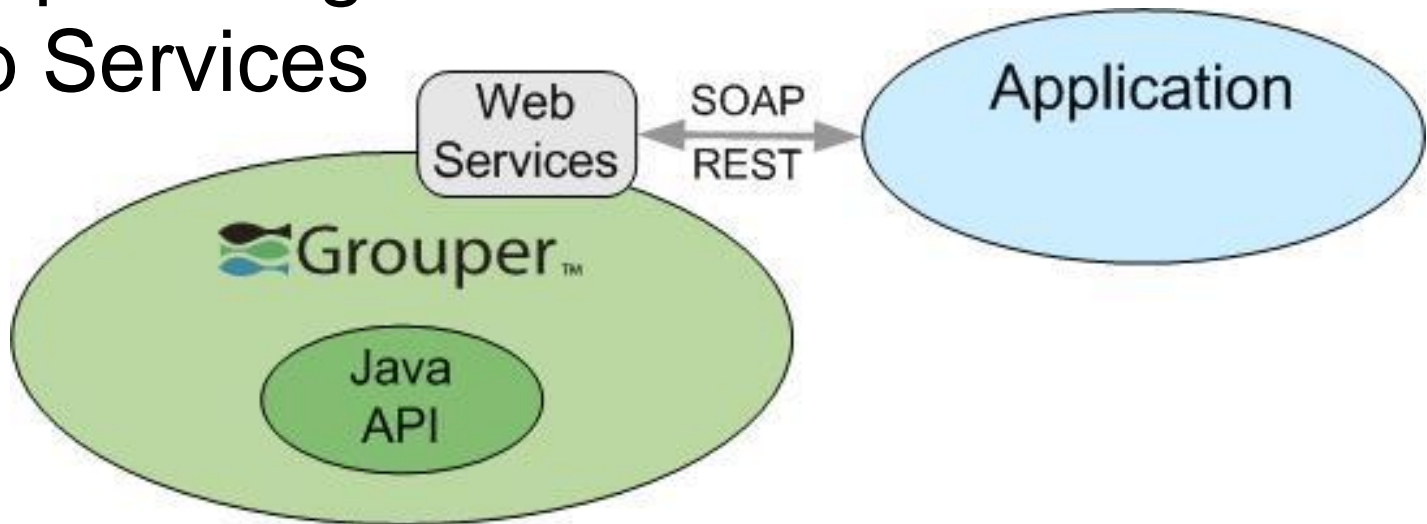
- Uses:
 - Grab Subject's attributes
 - Search for Subjects
 - Identifier crosswalk
- JNDI & JDBC adapters provided
- Plug-in interface for custom adapters

Groupware integration: LDAP provisioning connector



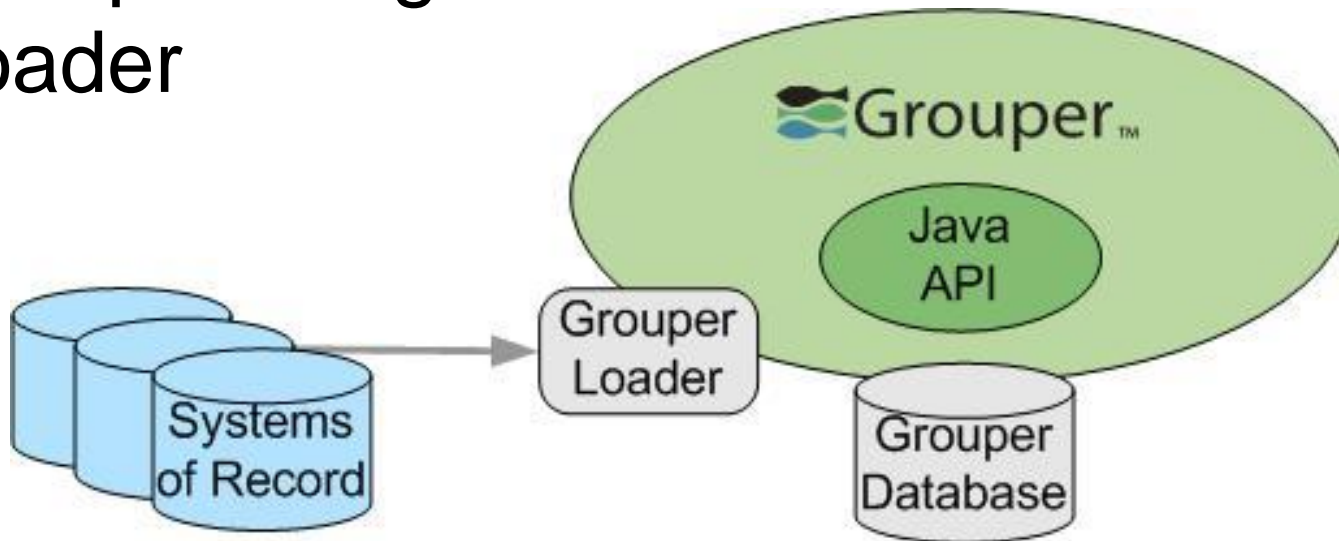
- Push groups and/or memberships to LDAP
- Variety of selection criteria
- Configurable appearance of LDAP entries
- Full & incremental provisioning modes now
- Asynchronous updating planned

Grouper integration: Web Services



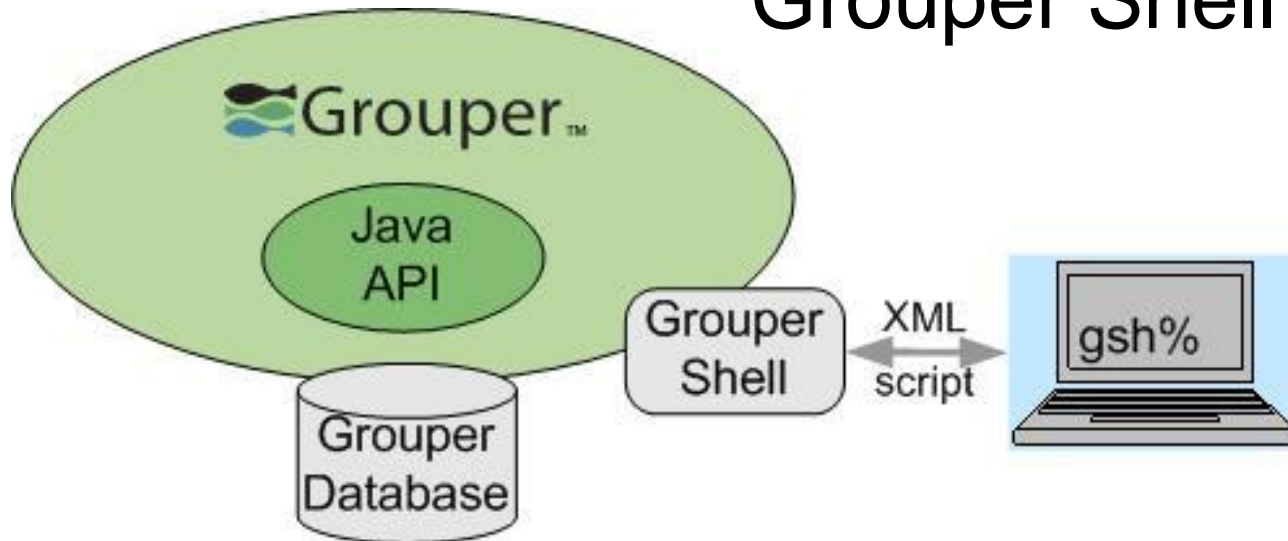
- (SOAP, REST) x (Lite, Heavy)
- Large fraction of java API is exposed
- Authentication by container or Rampart
 - Basic, kerberos, X.509, SAML
 - actAs
- .NET and PHP dev guides by U Newcastle

Grouper integration: Loader



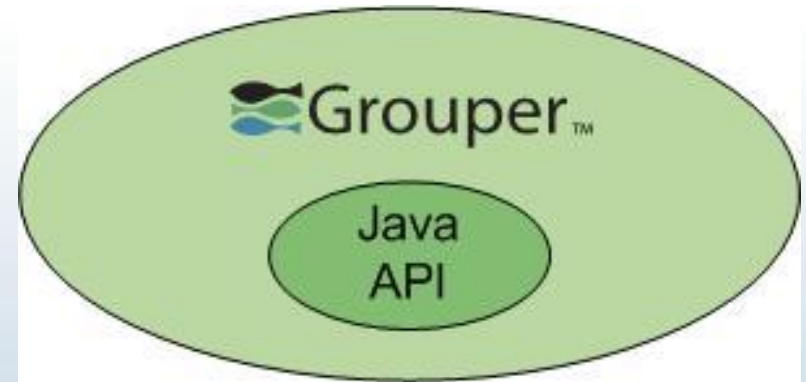
- Dynamically create and maintain groups by SQL query
- Quartz-based service/daemon launched by Grouper Shell

Grouper Integration: Grouper Shell



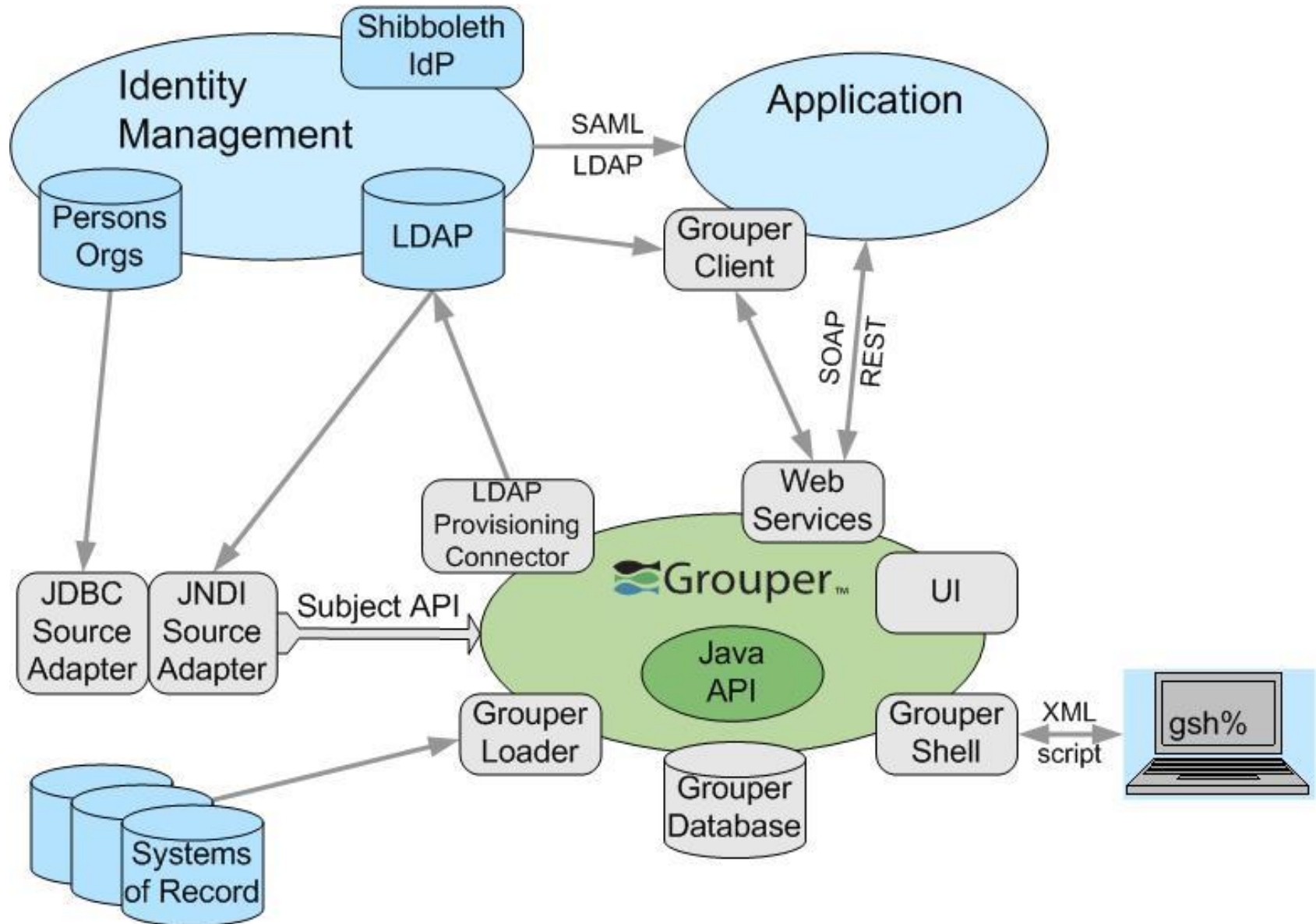
- Command line interface to java API & tools
- XML import/export
- Batch scripts
- Low-level grouper system administration

Grouper integration: Hooks



- 3rd party extension of key API events
- Veto & notify
- Group, Stem, Member, Membership, Composite, Field, GrouperSession, GroupType, GroupTypeTuple
 - preInsert, postInsert, postCommitInsert, preUpdate, postUpdate, postCommitUpdate, preDelete, postDelete, postCommitDelete
- addMember, removeMember
- LifecycleHooks

Grouper integration



[My enrollment](#)**My memberships**[Join groups](#)[My responsibilities](#)[Manage groups](#)[Create groups](#)[My tools](#)[Explore](#)[Search](#)[Group workspace](#)[Entity workspace](#)[Help](#)

My memberships

To find groups in which you are a member, you can:

- Browse the groups hierarchy
- List your groups
- Search for groups by name

Browse or list groups














[Show folders and groups](#)

50

[Change page size](#)

Showing 1-50 of 74 items

Showing 1-50 of 74 items

-  [Group: Administration:wheel group](#)
-  [The University of Chicago:Applications:Bulkmail:users](#)
-  [The University of Chicago:Applications:Cmail:users:authorized](#)
-  [The University of Chicago:Applications:Cmail:users:eligible_factor](#)
-  [The University of Chicago:Applications:Confluence:NSIT:Directors](#)
-  [The University of Chicago:Applications:Confluence:NSIT:esx](#)
-  [The University of Chicago:Applications:Confluence:NSIT:Everyone](#)
-  [The University of Chicago:Applications:gnetid:admins](#)
-  [The University of Chicago:Applications:lists:admin-leadership-group:subscribers](#)
-  [The University of Chicago:Applications:lists:cnet-authn:subscribers](#)
-  [The University of Chicago:Applications:lists:directors:subscribers](#)
-  [The University of Chicago:Applications:lists:era-news:subscribers](#)
-  [The University of Chicago:Applications:lists:fact:subscribers](#)

Groupier is sponsored by



Memberships are attributes

dn: uid=tbarton,ou=people,dc=uchicago,dc=edu

ucismemberof: uc:org:nsit:integration:techag

ucismemberof: uc:org:nsit:srdirs

ucismemberof: uc:org:nsit:integration:iteco:wr

ucismemberof: uc:applications:confluence:NSIT:esx

ucismemberof: uc:org:nsit:integration:iteco:rd

uc:reference:affiliations:effective:staff

ucismemberof: uc:org:library:gnet:admins

ucismemberof: uc:applications:gnetid:admins

ucismemberof: uc:applications:wireless:authorized

ucismemberof: uc:applications:cmail:users:authorized

ucismemberof: uc:reference:affiliations:effective:staff

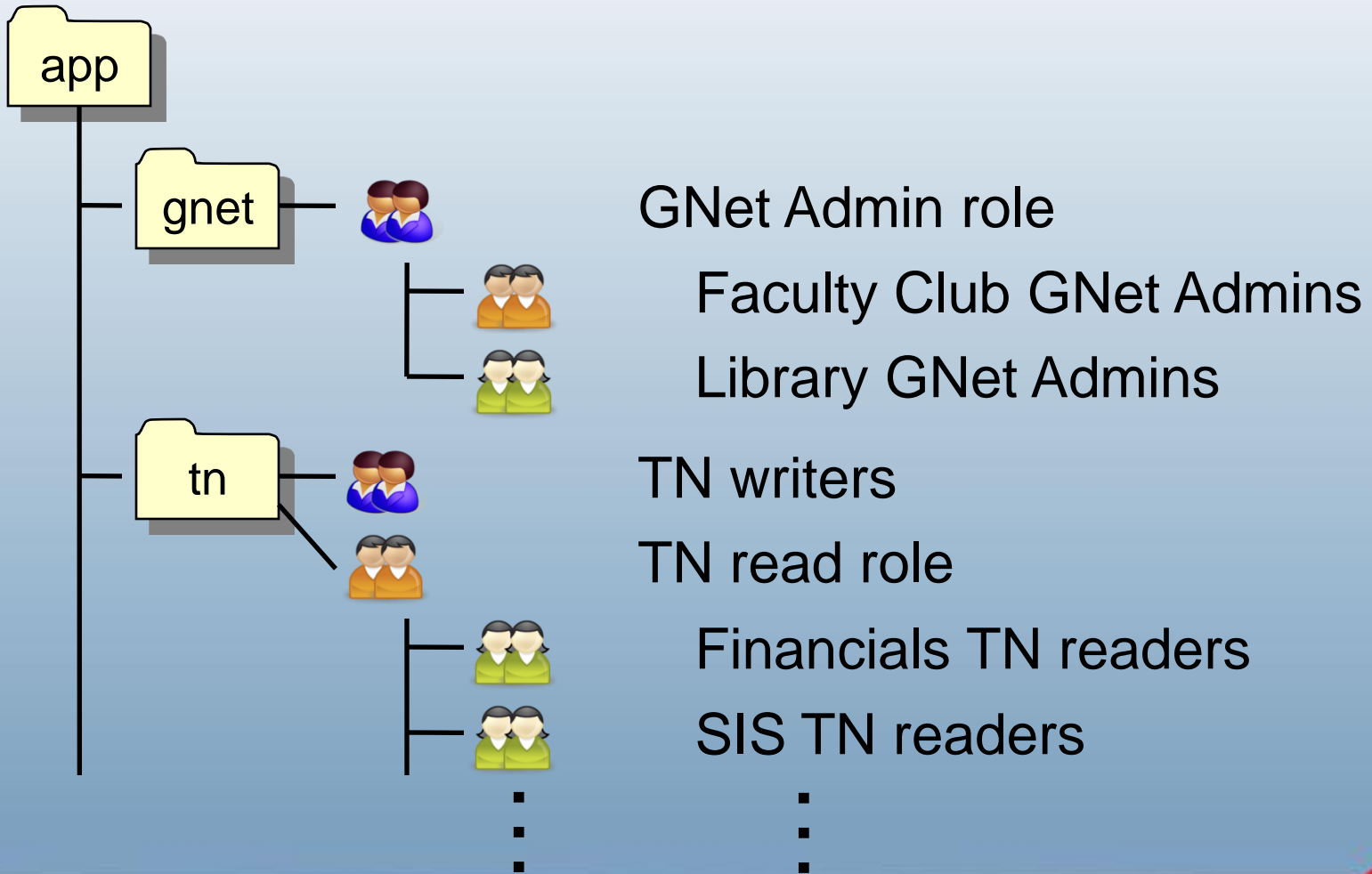
Examples

- U Chicago's simple delegation examples
- Brown University & course groups
- French national portal for HE & SE
- SURFnet's "services-spanning group management"
- NIH's Cancer BioInformatics Grid

Application-specific delegation: U Chicago

- Different people must manage different groups that have the same access
- Examples:
 - Guest network ID management
 - Termination notifications

Application-specific delegation: U Chicago





Brown's Course Group Schema

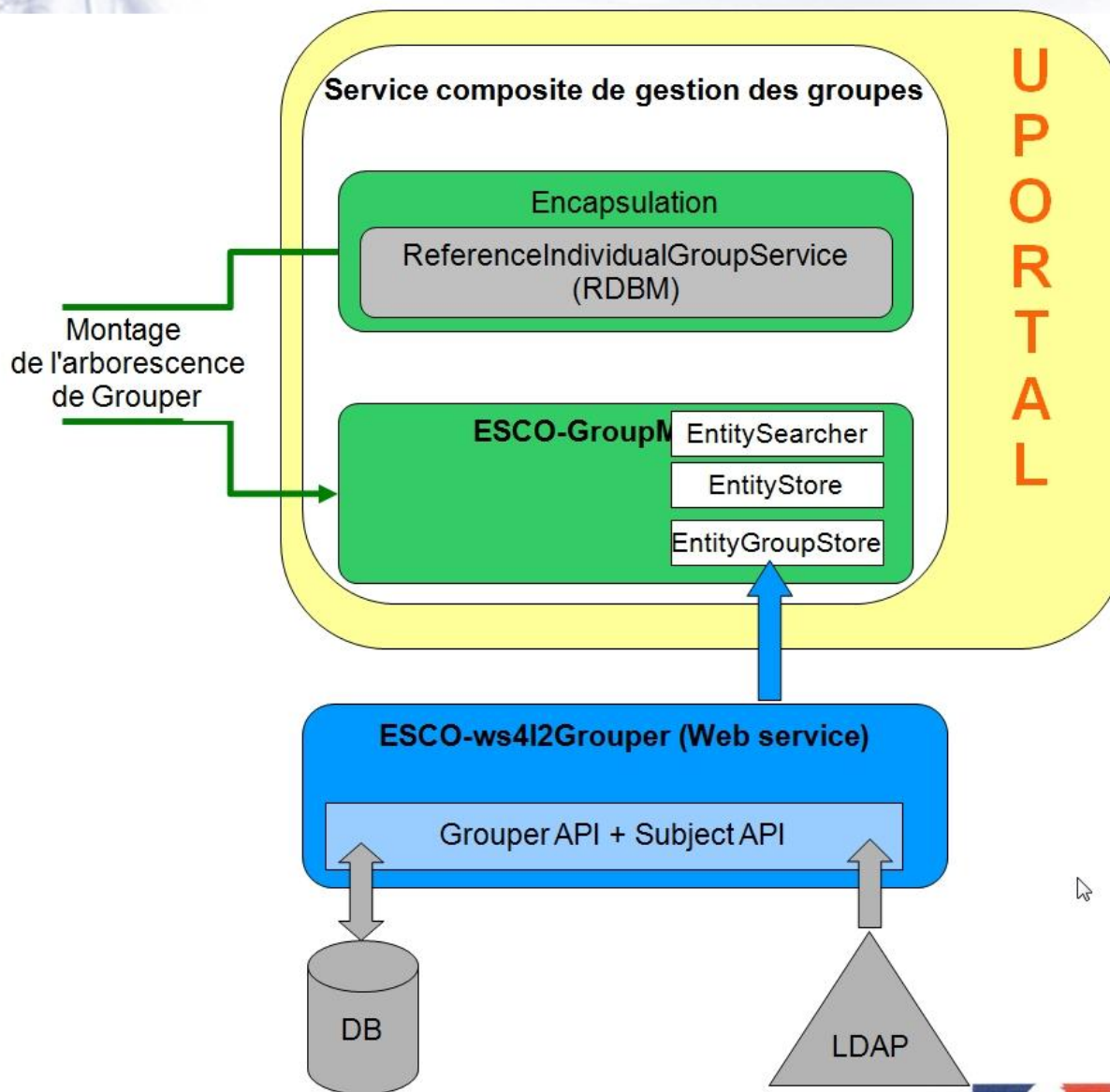
- Course : [Subject] : [Number] : [Term] : [Section]
 - All
 - Administrator
 - Instructor (Provisioned)
 - TeachingAssistant
 - Manager
 - Contributor
 - ContentDeveloper
 - Mentor
 - Learner
 - Student (Provisioned)
 - Auditor
 - Vagabond
- Schema is flattened to provision LDAP
 - 12 groups per course provision hasMember attribute in Groups OU
 - Person objects get isMemberOf pointers to groups



Brown's Application Role Mapping

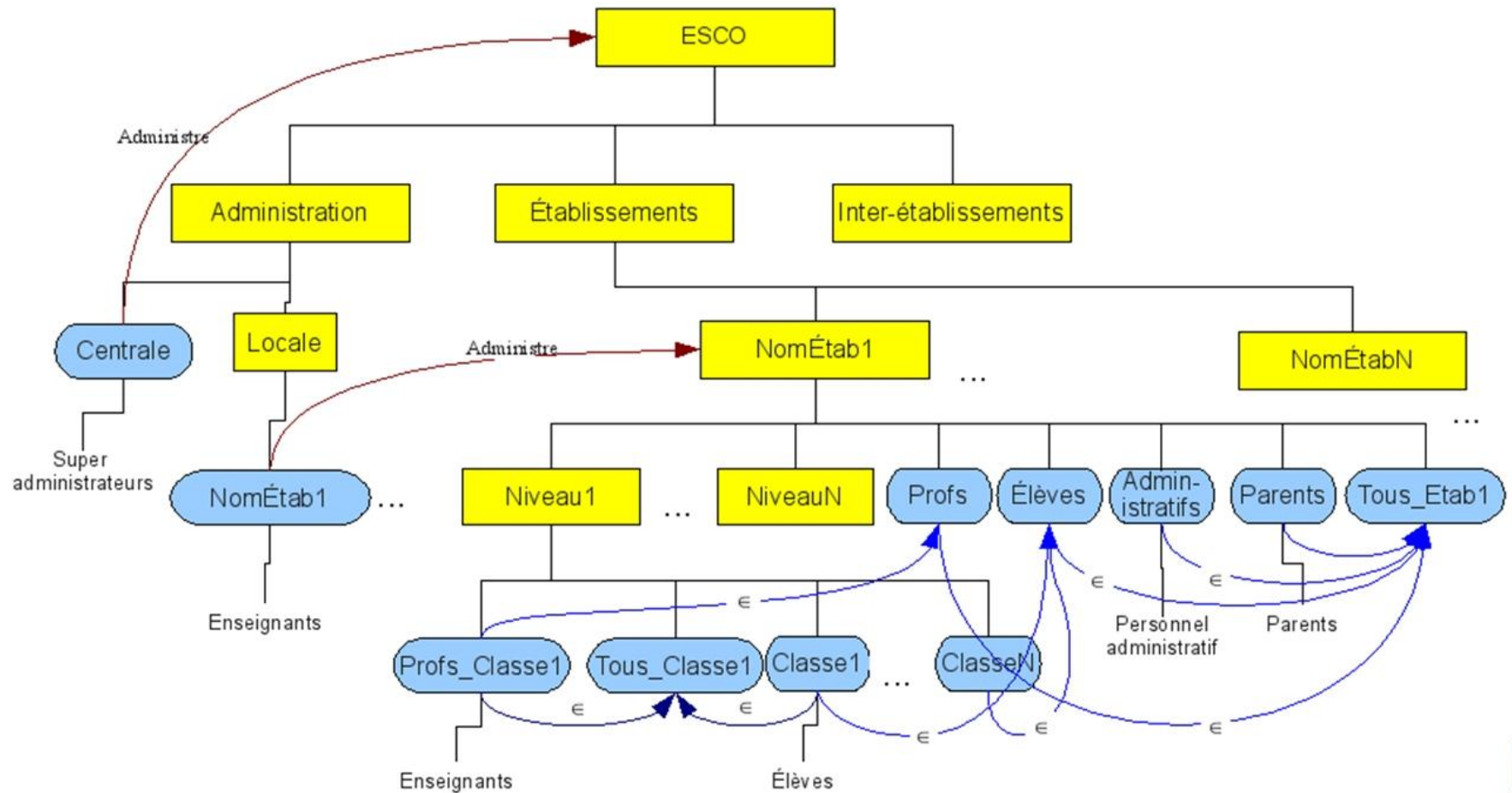
| MACE Grouper Course Groups | iTunes | Majordomo | Confluence | WebCT |
|-----------------------------------|---------------|-----------------------------------|-------------------|-----------------|
| All | | Recipient list, Discussion Sender | Can Use | |
| Administrator | Instructor | Broadcast Sender | Space Admin | |
| Instructors (provisioned) | | | | Instructor |
| Managers | | | | |
| TAs | | | | TA and Designer |
| Contributor | Instructor | | Space Admin | |
| Content Developers | | | | Designer |
| Mentors | | | | |
| Learner | Student | | | |
| Auditors | | | | Auditor |
| Students (provisioned, read only) | | | | Student |
| Vagabonds | | | | Auditor |
| Other, outside MACE Grouper | Super Admin | | | Super Admin(s) |

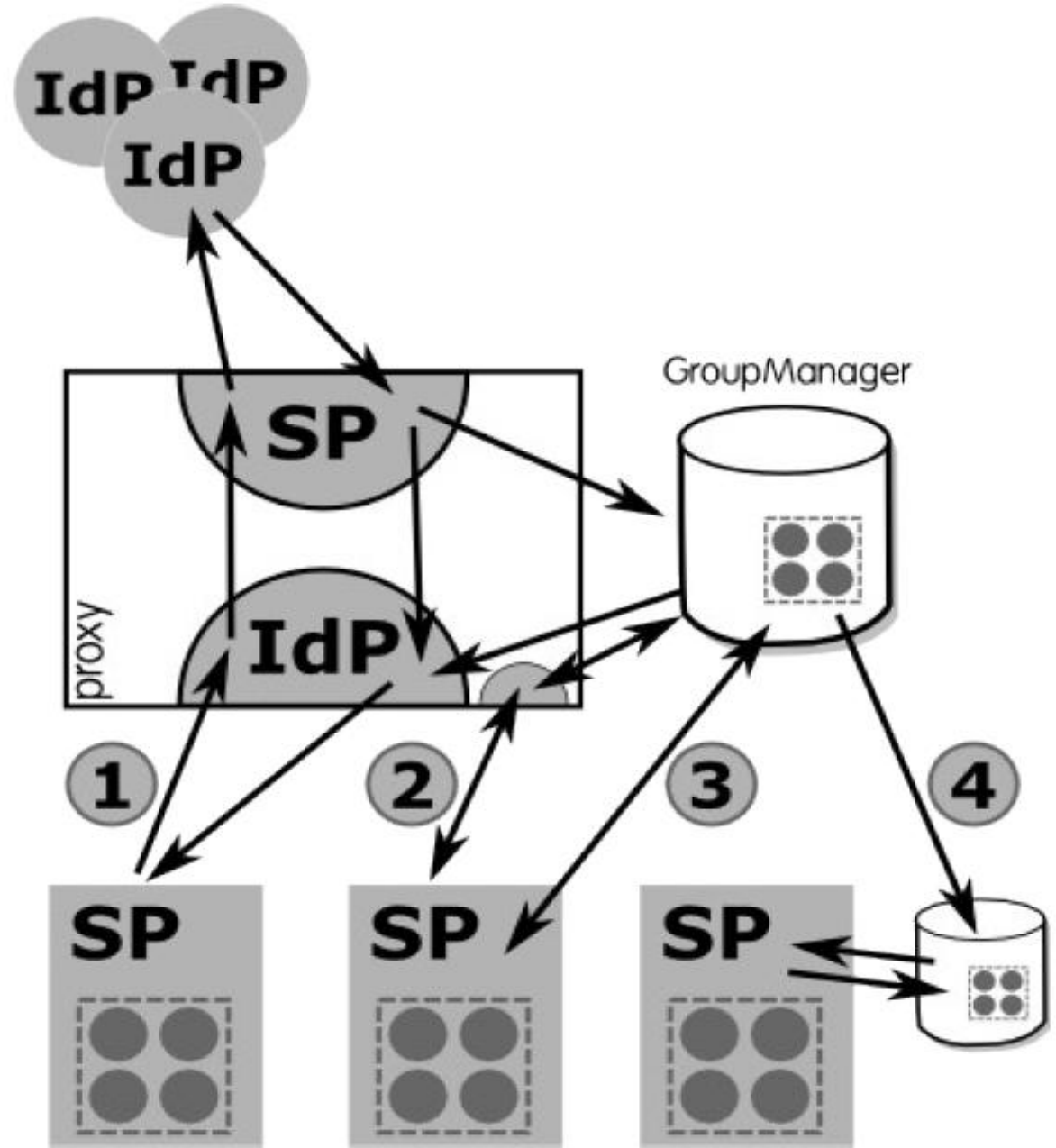
Grouper : accès aux groupes pour uPortal



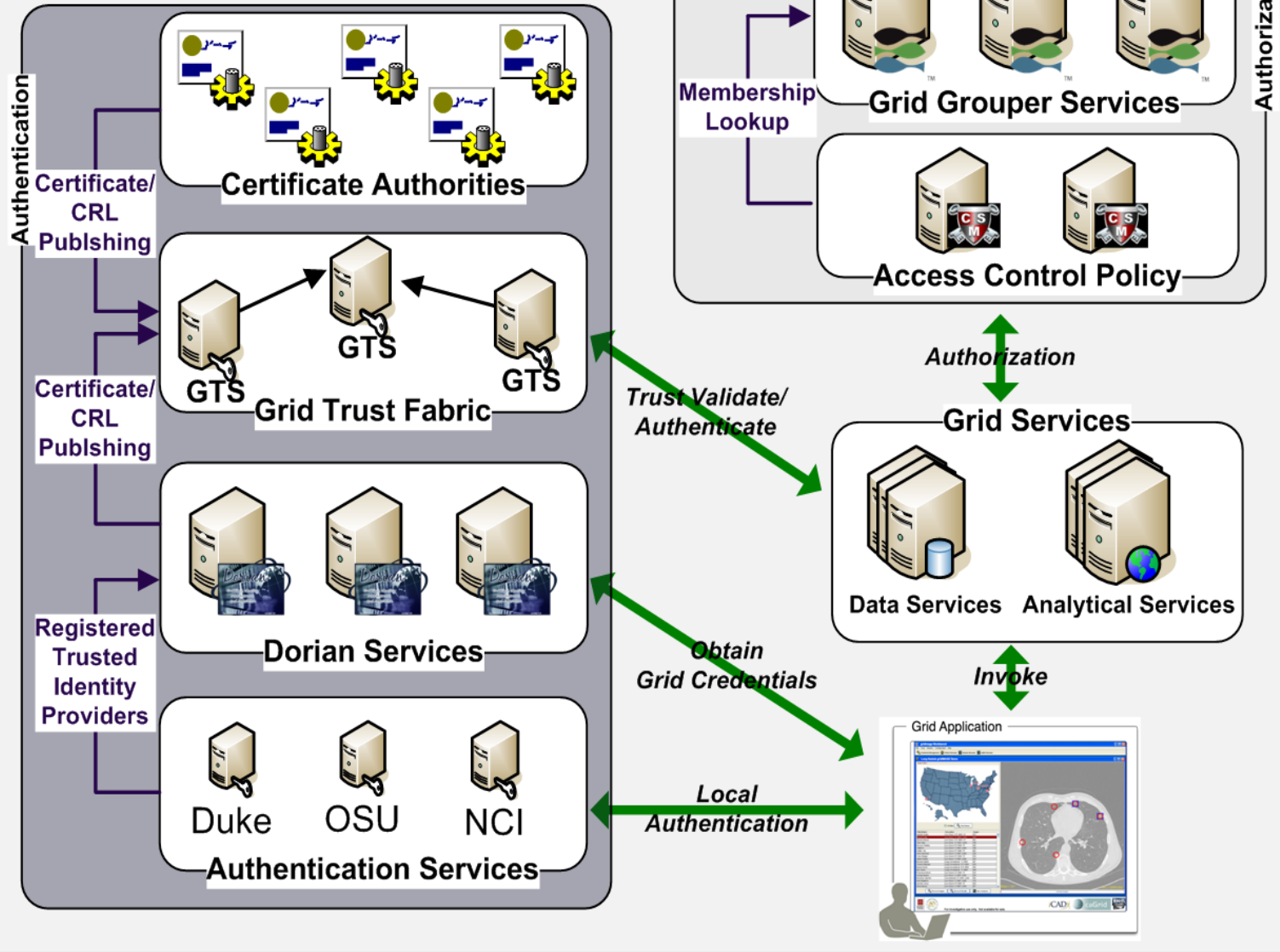
Grouper : Extrait de l'arborescence à créer

- Dossiers
- Groupes





GAARDS Security Infrastructure



Grouper roadmap

- Current version is 1.4.1
- v1.5.0
 - Attribute framework
 - Namespace transition support
 - Audit & notification: phase I
 - Ldapdc enhancements
- To come
 - Completion of audit & notification
 - Access management interfaces & tools

www.internet2.edu

grouper.internet2.edu

